

Level II OnDemand Review Workshop

OnDemand Review Workshop

- Review of core “need to know” concepts for the exam
 - Assumption: First pass of curriculum material is complete
- Not every curriculum detail is covered in these sessions
 - Focus is on *application* of material

Review Course Schedule

- CAIA Ethical Principles
- Institutional Asset Owners
- Asset Allocation
- Risk and Risk Management
- Methods and Models
- Accessing Alternative Investments
- Due Diligence and Selecting Managers
- Volatility and Complex Strategies
- Universal Investment Considerations
- Emerging Topics