

### Question #1 of 5

Question ID: 1815333

Which of the following statements about trust in the manager-client relationship is the most accurate?

- A) Technology can build trust and client engagement.
  - B) Trust is especially important during market upturns.
  - C) A manager's brand does not impact the level of trust.
  - D) A more informed client has less trust in the manager.
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### Question #2 of 5

Question ID: 1815332

A fiduciary is least likely to create value when the fiduciary:

- A) uses models based on multiple objectives.
  - B) makes decisions in the client's best interest.
  - C) provides timely investment summaries.
  - D) charges reasonable fees consistent with results.
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### Question #3 of 5

Question ID: 1815331

A fiduciary with a professional mindset should specifically consider the value of:

- A) credibility.
  - B) client first.
  - C) culture.
  - D) communication.
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### Question #4 of 5

Question ID: 1815330

Ensuring that there should be no conflicts of interest between the client and the investment professional best describes the standard of:

- A) Loyalty.
  - B) Impartiality.
  - C) Professionalism.
  - D) Prudence and Care.
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### Question #5 of 5

Question ID: 1815329

The role of sustainable finance is to:

- A) allocate capital for long-term growth.
- B) educate society on ESG investments.
- C) create value for the investor and society.
- D) manage investment risk and return.